



## PAYMENT PROTECTION PLAN CLAIM FORM LIFE BENEFIT

To allow us to make an assessment of your claim it is imperative that you answer **ALL** of the questions in **FULL**.

- INSTRUCTIONS**
1. Part 1 is to be completed by claimant.
  2. Part 2 is to be completed by the attending physician.
  3. **Attach a Certified Death Certificate**

**INCOMPLETE OR UNSIGNED CLAIM FORMS MAY BE RETURNED WITHOUT PROCESSING**

When all required sections are complete, return this claim form in the enclosed envelope to:

**TRANS GLOBAL INSURANCE GROUP**  
**16902 137 Avenue NW**  
**Edmonton, Alberta T5V 0C8**  
**Tel: 1-844-930-6022 Fax: 1-844-930-6021**  
**Email: forms@transglobalinsurance.ca**

### Part 1: Claimant's Authorization (Please Print)

Account or Card Number:

Name of Claimant/Primary Cardholder (Name Listed First on Credit Card Billing Statement)

Date of birth (M/D/Y)

Mailing Address (number, street, city, province, postal code)

Telephone no. (including area code)

Name of Spouse

Date of birth (M/D/Y)

Mailing Address (number, street, city, province, postal code)

Name of Deceased

Date of Death (M/D/Y)

Cause of Death:

- Accident       Illness       Other

Please specify: \_\_\_\_\_

**DECLARATION & AUTHORIZATION:** I certify that the information given here is true and correct. I AUTHORIZE my employer, physician, hospital, insurer, law enforcement agency, fire department or other organization, or person having any records, data or information concerning this claim to furnish such records, data or information to the TRANS GLOBAL INSURANCE GROUP or its authorized representative (collectively "TGI") as requested. I also authorize TGI to share the information on this form with whatever parties it deems necessary to process my claim. I understand that in executing this authorization, I waive the right for such information to be privileged. A reproduction of this authorization shall be as valid as the original.

Signature of Insured Cardholder/Claimant

Print Name

X

If not primary cardholder, relationship

Today's Date (M/D/Y)

**LIFE**

**Part 2: Physician's Statement – Cause of Death (Please Print)**

1. Full Name of Deceased \_\_\_\_\_
2. Place of Death (Home, Hospital, etc) \_\_\_\_\_ Age at Death \_\_\_\_\_
3. Date of Death \_\_\_\_\_
4. Dates of attendance of last illness      First Visit \_\_\_\_\_      Last Visit \_\_\_\_\_
5. IMMEDIATE CAUSE – State the disease or Complication which caused death  
Cause \_\_\_\_\_ Date of Onset \_\_\_\_\_
6. MORBID CONDITIONS – If any, giving rise to immediate Cause  
Cause \_\_\_\_\_ Date of Onset \_\_\_\_\_
7. a) Was an inquest held?      \_\_\_YES      \_\_\_NO  
b) Was an autopsy performed?      \_\_\_YES      \_\_\_NO  
c) Is death due to Accident, suicide or Homicide, state which and describe. \_\_\_\_\_  
\_\_\_\_\_
8. a) Have you ever treated or advised the deceased during the last 3 years, prior to last illness?      \_\_\_YES      \_\_\_NO  
b) Did the deceased, to your knowledge, receive treatment during the last three years from any other physician, or in any hospital or institution?  
      \_\_\_YES      \_\_\_NO  
c) If Yes to either question, please furnish us with the name of physician, dates and reasons.  
\_\_\_\_\_  
\_\_\_\_\_

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**I hereby certify that the above information is based on reasonable medical probability, and is true and correct to the best of my knowledge and belief**

Name of attending physician ( <i>please print</i> )	Specialty	Telephone no. ( <i>including area code</i> )
		(      )      -
Address (number, street, city, province, postal code)		
Signature		Date (M/D/Y)

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